

FINANCE AND INVESTMENT COMMITTEE CHARTER

OPTION CARE HEALTH, INC.

PURPOSE

The purpose of the Finance and Investment Committee of the Board of Directors (the “Board”) of Option Care Health, Inc. (the “Company”) is:

1. To provide oversight of the investment and financing functions of the Company;
2. To assist the Board in identifying and evaluating capital expenditure, investment, acquisition, joint venture, strategic alliances and divestiture transactions in which the Company engages as part of its business strategy from time to time;
3. To advise the Company and Board on all third party debt financings; and
4. To perform such other duties and responsibilities as are enumerated in and consistent with this charter or as delegated by the Board.

MEMBERSHIP

Size. The Finance and Investment Committee shall consist of at least three members of the Board.

Appointment/Term/Removal. Members of the Finance and Investment Committee shall be appointed by the Board, subject to the Third Amended and Restated Certificate of Incorporation and Second Amended and Restated Bylaws of the Company.

STRUCTURE AND OPERATIONS

Leadership: The Board shall designate a member of the Finance and Investment Committee as the chairperson.

Meetings: The Finance and Investment Committee shall meet as often as it deems necessary at such times and places as it deems necessary to fulfill its responsibilities. The agenda and materials for Finance and Investment Committee meetings will be prepared by the Finance and Investment Committee chairperson in consultation with the other Finance and Investment Committee members. The Finance and Investment Committee shall keep minutes of its proceedings and report regularly to the Board regarding its discussions and actions and shall make recommendations to the Board as appropriate. The Finance and Investment Committee is governed by the same rules regarding meetings (including meetings in person or by telephone or other similar communications equipment), action without meetings, notice, waiver of notice, and quorum and voting requirements as are applicable to the Board.

The Finance and Investment Committee may invite any individuals to its meetings as it deems appropriate. However, the Finance and Investment Committee shall meet regularly without such individuals present.

Onboarding / Education: The Company will provide new members of the Finance and Investment Committee with appropriate onboarding briefings, and the full Finance and Investment Committee with educational resources and opportunities related to corporate governance and other matters may be appropriate or requested by the Finance and Investment Committee.

Outside Advisors: The Finance and Investment Committee shall have the authority, in its sole discretion, to retain and terminate outside legal counsel and such other advisors as it deems necessary to fulfill its duties and responsibilities under this Charter. However, the Finance and Investment Committee shall not be required to implement or act consistently with the advice or recommendations of outside legal counsel or other advisor, and the authority granted in this Charter shall not affect the ability or obligation of the Finance and Investment Committee to exercise its own judgment in fulfillment of its duties under this Charter. The Finance and Investment Committee shall set the compensation and retention terms and oversee the work of any outside legal counsel or any other advisors. Any communications between the Finance and Investment Committee and its outside legal counsel will be privileged communications.

Any advisors retained by the Finance and Investment Committee shall be independent as determined in the discretion of the Finance and Investment Committee.

Funding: The Finance and Investment Committee shall receive appropriate funding from the Company, as determined by the Finance and Investment Committee in its capacity as a committee of the Board, for the payment of compensation to any outside legal counsel and any other advisors, and the ordinary administrative expenses of the Finance and Investment Committee that are necessary or appropriate in carrying out its duties. The Finance and Investment Committee shall have the sole authority to approve the consultant or advisor's fees and other retention terms of up to \$1 million.

Delegation of Authority: The Finance and Investment Committee shall have the authority to delegate any of its responsibilities, along with the authority to take action in relation to such responsibilities, to one or more subcommittees as the Finance and Investment Committee may deem appropriate in its sole discretion. Any subcommittee, director or other person will provide a written or oral report to the Finance and Investment Committee regarding any activities undertaken pursuant to such delegation. The Finance and Investment Committee may terminate any such subcommittee and revoke any such delegation at any time.

Books and Records: The Finance and Investment Committee will have access to the Company's books, records, facilities and personnel.

AUTHORITY AND RESPONSIBILITIES

The Finance and Investment Committee shall have the following authority and responsibilities:

1. Capital Spending. The Finance and Investment Committee will assist management and the Board in evaluating the capital expenditure budget, monitoring spending relative to the budget and will have the authority to approve any significant capital expenditure items.
2. Scope of Transactions. The Finance and Investment Committee will oversee and evaluate all M&A investments, acquisitions, joint ventures, strategic alliances, share repurchases, and divestiture transactions and will have authority to approve all transactions with a transaction value up to \$50 million.
3. Integration Planning. The Finance and Investment Committee will oversee the Company's integration planning process for all transactions within the Committee's scope of oversight.
4. Evaluation of Completed Transactions. The Finance and Investment Committee will periodically evaluate the execution, financial results and integration of the Company's completed transactions.
5. Debt Financings. The Finance and Investment Committee shall oversee and approve all third party debt financings and any related interest rate hedging agreements and have the authority subject to the Company's Third Amended and Restated Certificate of Incorporation to amend terms to existing debt facilities and approve the incurrence of new debt to finance investments authorized by this charter or otherwise approved by the Board.
6. Recommendations to the Board. From time to time, the Finance and Investment Committee will report to the Board and make recommendations to the Board as to scope, direction, quality, investment levels and execution of the Company's investment, acquisition, joint venture, share repurchase, and divestiture transactions. The Finance and Investment Committee shall report on its activities to the Board and make such recommendations and findings as it deems appropriate.
7. General. The Finance and Investment Committee may consider such other investment matters regarding the Company as the Finance and Investment Committee, in its discretion, may determine to be advisable.
8. Charter. At least annually, the Finance and Investment Committee shall review and reassess the adequacy of this Charter and recommend any proposed changes to the Board for approval.

Last Updated: September 7, 2023