The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

| OMB APPR | OVAL |
|------------------------|---------------|
| OMB Number: | 3235- 0076 |
| Estimated a burden | verage |
| hours per response: | 4.00 |

1. Issuer's Identity

| CIK (Filer ID | Number) | Previous Names | None | | Entity Type |
|-------------------------------|-------------------|-------------------|--------------|----------|---------------------------|
| 0001014739 | | MIM CORP | | | X Corporation |
| Name of I | ssuer | MIM Corpora | ation | | Limited Partnership |
| BioScrip, Inc. | | _ | | | Limited Liability Company |
| Jurisdicti | | | | | General Partnership |
| Incorporation/O | rganization | | | | Business Trust |
| DELAWARE | | | | | Other (Specify) |
| Year of Incorp | oration/Organiz | ation | | | |
| X Over Five Years Ago | | | | | |
| Within Last Five Yea | rs (Specify Year) | | | | |
| Yet to Be Formed | | | | | |
| 2. Principal Place of Bus | iness and Contact | Information | | | |
| Na | me of Issuer | | | | |
| BioScrip, Inc. | | | | | |
| Str | eet Address 1 | | | Street A | ddress 2 |
| 100 Clearbrook Road | | | | | |
| City | State/Prov | vince/Country | ZIP/Posta | alCode | Phone Number of Issuer |
| Elmsford | NY | | 10523 | | 914-460-1600 |
| 3. Related Persons | | | | | |
| Last Nam | e | First | t Name | | Middle Name |
| Friedman | Ri | chard | | Harris | |
| Street Addre | ss 1 | Street A | Address 2 | | |
| BioScrip, Inc. | 10 | 0 Clearbrook Ro | oad | | |
| City | | State/Prov | ince/Country | | ZIP/PostalCode |
| Elmsford | N | Y | | 10523 | |
| Relationship: X Execut | ive Officer X Dir | ector Promote | r | | |
| Clarification of Response | e (if Necessary): | | | | |
| Last Nam | e | First | t Name | | Middle Name |
| Smith | Ri | chard | | Martin | |
| Street Addre | ss 1 | Street A | Address 2 | | |

| BioScrip, Inc. | 100 Clearbrook Road | | |
|----------------|------------------------|-------|----------------|
| City | State/Province/Country | | ZIP/PostalCode |
| Elmsford | NY | 10523 | |
| | | | |

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

| Last Name | First Name | Middle Name |
|------------------------------------------|-----------------------------------------------|----------------|
| Cichy Street Address 1 | Stephen Street Address 2 | Barrett |
| BioScrip, Inc. | 100 Clearbrook Road | |
| City | State/Province/Country | ZIP/PostalCode |
| Elmsford | NY | 10523 |
| Relationship: X Executive Officer | Director Promoter | |
| Clarification of Response (if Necess | ary): | |
| Last Name | First Name | Middle Name |
| Corvese | Russel | Joseph |
| Street Address 1 BioScrip, Inc. | Street Address 2 100 Clearbrook Road | |
| City | State/Province/Country | ZIP/PostalCode |
| Elmsford | NY | 10523 |
| Relationship: X Executive Officer | Director Promoter | |
| Clarification of Response (if Necess | ary): | |
| Last Name | First Name | Middle Name |
| Evans | Dave | John |
| Street Address 1 | Street Address 2 | |
| BioScrip, Inc. City | 100 Clearbrook Road State/Province/Country | ZIP/PostalCode |
| Elmsford | NY | 10523 |
| Relationship: X Executive Officer | Director Promoter | |
| Clarification of Response (if Necess | ary): | |
| Last Name | First Name | Middle Name |
| Friedman | Scott | William |
| Street Address 1 BioScrip, Inc. | Street Address 2 100 Clearbrook Road | |
| City | State/Province/Country | ZIP/PostalCode |
| Elmsford | NY | 10523 |
| Relationship: X Executive Officer | Director Promoter | |
| Clarification of Response (if Necess | ary): | |
| Last Name | First Name | Middle Name |
| Lee Street Address 1 | Douglas Street Address 2 | Alan |
| Street Address 1 BioScrip, Inc. | Street Address 2 100 Clearbrook Road | |
| City | State/Province/Country | ZIP/PostalCode |
| Elmsford | NY | 10523 |
| Relationship: X Executive Officer | Director Promoter | |
| Clarification of Response (if Necess | ary): | |
| Last Name | First Name | Middle Name |
| Ponzio, Jr. | Vito | |
| Street Address 1 BioScrip, Inc. | Street Address 2 100 Clearbrook Road | |
| City | State/Province/Country | ZIP/PostalCode |
| Elmsford | NY | 10523 |
| | | |

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

| Last Name | First Name | | Middle Name |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------------|
| Posner | Barry | Alan | |
| Street Address 1 | Street Address 2 | | |
| BioScrip, Inc. | 100 Clearbrook Road | | |
| City | State/Province/Country | | ZIP/PostalCode |
| Elmsford | NY | 10523 | |
| Relationship: X Executive Officer | Director Promoter | | |
| larification of Response (if Neces | sary): | | |
| Last Name | First Name | | Middle Name |
| Rosenbaum | Stanley | Guy | |
| Street Address 1 | Street Address 2 | | |
| BioScrip, Inc. | 100 Clearbrook Road | | |
| City | State/Province/Country | | ZIP/PostalCode |
| Elmsford | NY | 10523 | |
| Relationship: X Executive Officer | Director Promoter | | |
| Clarification of Response (if Neces | sary): | | |
| Last Name | First Name | | Middle Name |
| Smith | Joseph | David | |
| Street Address 1 | Street Address 2 | | |
| | | | |
| BioScrip, Inc. | 100 Cleardrook Road | | |
| - | 100 Clearbrook Road State/Province/Country | | ZIP/PostalCode |
| City | State/Province/Country | 10523 | ZIP/PostalCode |
| BioScrip, Inc. City Elmsford Relationship: X Executive Officer | State/Province/Country NY | 10523 | ZIP/PostalCode |
| City Elmsford Relationship: X Executive Officer | State/Province/Country NY Director Promoter | 10523 | ZIP/PostalCode |
| City Elmsford | State/Province/Country NY Director Promoter | 10523 | ZIP/PostalCode Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess | State/Province/Country NY Director Promoter Gary): | 10523 Webb | |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name | State/Province/Country NY Director Promoter sary): First Name | | |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins | State/Province/Country NY Director Promoter Sary): First Name Charlotte | | |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 | State/Province/Country NY Director Promoter sary): First Name Charlotte Street Address 2 | | |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City | State/Province/Country NY Director Promoter Sary): First Name Charlotte Street Address 2 100 Clearbrook Road | | Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford | State/Province/Country NY Director Promoter Sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country | Webb | Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford | State/Province/Country NY Director Promoter Sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter | Webb | Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess | State/Province/Country NY Director Promoter Sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter | Webb | Middle Name ZIP/PostalCode |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess | State/Province/Country NY Director Promoter Sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter Sary): First Name | Webb 10523 | Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess Last Name DiFazio | State/Province/Country NY Director Promoter sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter sary): First Name Louis | Webb | Middle Name ZIP/PostalCode |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess Last Name DiFazio Street Address 1 | State/Province/Country NY Director Promoter sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter sary): First Name Louis Street Address 2 | Webb 10523 | Middle Name ZIP/PostalCode |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess Last Name DiFazio Street Address 1 BioScrip, Inc. | State/Province/Country NY Director Promoter sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter sary): First Name Louis Street Address 2 100 Clearbrook Road | Webb 10523 | Middle Name ZIP/PostalCode Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess Last Name DiFazio Street Address 1 BioScrip, Inc. City | State/Province/Country NY Director Promoter Sary): First Name Charlotte Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY NY Torector Promoter Sary): First Name Louis Street Address 2 100 Clearbrook Road State/Province/Country NA | Webb 10523 Thomas | Middle Name ZIP/PostalCode |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess Last Name DiFazio Street Address 1 BioScrip, Inc. City Elmsford | State/Province/Country NY Director Promoter sary): First Name Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY X Director Promoter sary): First Name Louis Street Address 2 100 Clearbrook Road State/Province/Country NY | Webb 10523 | Middle Name ZIP/PostalCode Middle Name |
| City Elmsford Relationship: X Executive Officer Clarification of Response (if Necess Last Name Collins Street Address 1 BioScrip, Inc. City Elmsford Relationship: Executive Officer Clarification of Response (if Necess Last Name DiFazio Street Address 1 BioScrip, Inc. City Elmsford | State/Province/Country NY Director Promoter Sary): First Name Charlotte Charlotte Street Address 2 100 Clearbrook Road State/Province/Country NY NY Torector Promoter Sary): First Name Louis Street Address 2 100 Clearbrook Road State/Province/Country NA | Webb 10523 Thomas | Middle Name ZIP/PostalCode Middle Name |

First Name Myron

| Street Address 1 | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BioScrip, Inc. | 100 Clearbrook Road | 7ID/DestalCade |
| City Elmsford | State/Province/Country NY | ZIP/PostalCode |
| | | 10525 |
| Relationship: Executive C | Officer X Director Promoter | |
| larification of Response (if | Necessary): | |
| Last Name | First Name | Middle Name |
| Hubers | David | Ray |
| Street Address 1 | | |
| BioScrip, Inc. | 100 Clearbrook Road | |
| City | State/Province/Country | |
| Elmsford | NY | 10523 |
| Relationship: Executive C | Officer X Director Promoter | |
| Clarification of Response (if | Necessary): | |
| Last Name | First Name | Middle Name |
| Robbins | Richard | Louis |
| Street Address 1 | | |
| BioScrip, Inc. | 100 Clearbrook Road | |
| City | State/Province/Country | |
| Elmsford | NY | 10523 |
| Relationship: Executive C | Officer X Director Promoter | |
| Clarification of Response (if | Necessary): | |
| Last Name | First Name | Middle Name |
| Samuels | Stuart | Allen |
| Street Address 1 | | |
| BioScrip, Inc. | 100 Clearbrook Road | |
| City | State/Province/Country | |
| Elmsford | NY | 10523 |
| | Officer V Diversion Decement | |
| Relationship: Executive C | Officer X Director Promoter | |
| • | | |
| Clarification of Response (if | | |
| Clarification of Response (if | | Retailing |
| Clarification of Response (if | ⁻ Necessary): Health Care | - |
| Clarification of Response (if I. Industry Group Agriculture | ⁷ Necessary): Health Care vices Biotechnology | Restaurants |
| Clarification of Response (if I. Industry Group Agriculture Banking & Financial Serv | F Necessary): Health Care vices Biotechnology Health Insurance | Restaurants Technology |
| Clarification of Response (if I. Industry Group Agriculture Banking & Financial Serv Commercial Banking | ² Necessary): Health Care Vices Biotechnology Health Insurance Hospitals & Physicians | Restaurants Technology Computers |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking | F Necessary): Health Care Vices Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals | Restaurants Technology |
| Clarification of Response (if I. Industry Group Agriculture Banking & Financial Serv Commercial Banking Insurance Investing | F Necessary): Health Care Vices Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals | Restaurants Technology Computers |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Func Is the issuer registered a | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care as Manufacturing | Restaurants Technology Computers Telecommunications |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Func Is the issuer registered a an investment company | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care as Manufacturing Y under Real Estate | Restaurants Technology Computers Telecommunications Other Technology |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Func Is the issuer registered a | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care as Manufacturing Y under Real Estate | Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Func Is the issuer registered a an investment company the Investment Compan Act of 1940? | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care as Manufacturing runder Py Commercial | Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Func Is the issuer registered a an investment company the Investment Compan Act of 1940? Yes | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care as Manufacturing Yunder No Construction | Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services |
| Clarification of Response (if Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Func Is the issuer registered a an investment company the Investment Compan Act of 1940? Yes Other Banking & Finan | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care Annufacturing No Real Estate No Construction Actial Services REITS & Finance | Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel |
| Clarification of Response (if 4. Industry Group Agriculture Banking & Financial Serv Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered a an investment company the Investment Compan Act of 1940? Yes | F Necessary): Health Care Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals d X Other Health Care as Manufacturing Yunder No Construction | Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services |

Street Address 2

Street Address 1

Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy

5. Issuer Size

| Revenue Range | OR | Aggregate Net Asset Value Range |
|---------------------------------|----|---------------------------------|
| No Revenues | | No Aggregate Net Asset Value |
| \$1 - \$1,000,000 | | \$1 - \$5,000,000 |
| \$1,000,001 - \$5,000,000 | | \$5,000,001 - \$25,000,000 |
| \$5,000,001 - \$25,000,000 | | \$25,000,001 - \$50,000,000 |
| \$25,000,001 - \$100,000,000 | | \$50,000,001 - \$100,000,000 |
| X Over \$100,000,000 | | Over \$100,000,000 |
| Decline to Disclose | | Decline to Disclose |
| Not Applicable | | Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

| Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) | Rule 505 X Rule 506 Securities Ac Investment C | ompany Act S | Section 3(c) |
|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|--------------|------------------------------------------------------------------|
| | Section 3(c)(| | Section 3(c)(9) |
| | Section 3(c)(| | Section 3(c)(10) |
| | Section 3(c)(| 3) 5 | Section 3(c)(11) |
| | Section 3(c) | 4) 5 | Section 3(c)(12) |
| | Section 3(c)(| 5) 5 | Section 3(c)(13) |
| | Section 3(c)(| 6) 5 | Section 3(c)(14) |
| | Section 3(c)(7 | ") | |
| 7. Type of Filing X New Notice Date of First Sale 2010-03-25 | First Sale Yet to | Occur | |
| Amendment | | | |
| 8. Duration of Offering | | | |
| Does the Issuer intend this offering to last more | than one year? | Yes X No | |
| 9. Type(s) of Securities Offered (select all that a | pply) | | |
| X Equity Debt X Option, Warrant or Other Right to Acquire Ar | | Tenant-in-C | estment Fund Interests Common Securities operty Securities |
| X Security to be Acquired Upon Exercise of Op Other Right to Acquire Security | tion, Warrant or | Other (desc | ribe) |
| 10. Business Combination Transaction | | | |

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Clarification of Response (if Necessary): 11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

| Recipient | Recipient CRD Number X None | |
|---------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| (Associated) Broker or Dealer X None | (Associated) Broker or Dealer CRD Number X None | |
| Street Address 1 | Street Address 2 | |
| City | State/Province/Country | ZIP/Postal Code |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States | All States Foreign/non-US | |
| 13. Offering and Sales Amounts | | |
| Total Offering Amount USE | or X Indefinite | |
| Total Amount Sold \$109,516,262 USD |) | |
| Total Remaining to be Sold USE | or X Indefinite | |
| Clarification of Response (if Necessary): | | |
| | l on BioScrip's closing stock price of \$8.35 on the date of first sale. mmon stock with a \$10 exercise price and five year term were also | |

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

13

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

| Sales Commissions | \$0 USD | Estimate |
|-------------------|---------|----------|
| Finders' Fees | \$0 USD | Estimate |

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

• Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|----------------|---------------------|-----------------|---------------------------------------------------------|------------|
| BioScrip, Inc. | /s/ Barry A. Posner | Barry A. Posner | Executive Vice President, Secretary and General Counsel | 2010-04-09 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.