SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Palmer Juliet A			2. Date of Event Requiring Stater Month/Day/Yea	ment	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>MIM CORP</u> [ MIMS ]					
(Last) (First) (Middle) 100 CLEARBROOK ROAD				4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title Other (specif below) below) Chief Financial Officer		er 📘	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check			
(Street) ELMSFORD NY 10523							Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock, \$.0001 par value					500	D				
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security	y (Instr. 4) Conve or Exe		ise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiratior Date	n Title	Amount or Number of Shares	Price of Derivativ Security	ve or Indirect			
Employee Stoc	ek Option (Righ	t to buy)	(1)	11/28/2011	Common Stock, \$.0001 par value	17,000	12.2	2 D		
Employee Stock Option (Right to Buy)		09/04/2003 <sup>(2)</sup>	09/04/2012	2 Common Stock, \$.0001 par value	5,000	10.3	1 D			

Explanation of Responses:

1. Fully Exercisable

2. Vests and becomes exercisable in three equal annual installments commencing on the first anniversary of the date of grant.

## /s/ Palmer, Juliet A

01/21/2005 Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.