

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

September 14, 1998  
Date of Report (Date of earliest event reported)

MIM CORPORATION  
(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State of Organization)

0-28740  
(Commission File Number)

05-0489664  
(IRS Employer  
Identification No.)

100 Clearbrook Road  
Elmsford, New York 10523  
(Address of Registrant's Principal Executive Office) (Zip Code)

(914) 735-3555  
(Registrant's telephone number, including area code)

Item 5. Other Events.

Effective September 14, 1998, MIM Corporation has moved its principal executive offices from One Blue Hill Plaza, Pearl River, New York 10965 to 100 Clearbrook Road, Elmsford, New York 10523. The phone number of its principal executive offices will remain (914) 735-3555.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

MIM CORPORATION

By: /s/ Barry A. Posner  
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Barry A. Posner  
Vice President and General Counsel

Date: September 14, 1998