

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 20, 1996

MIM Corporation

(Exact name of registrant as specified in its charter)

Delaware

1-11993

05-0489664

(State or other jurisdiction
of Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

One Blue Hill Plaza
Pearl River, New York

10965

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (914) 735-3555

ITEM 5. OTHER EVENTS.

The initial public offering (the "Offering") of shares of the \$.0001 par value per share common stock of MIM Corporation (the "Company") closed on August 20, 1996. The report (the "Report") of Arthur Andersen LLP, independent public accountants, with respect to the Company's audited consolidated financial statements and accompanying notes contained in the prospectus for the Offering (the "Financial Statements"), included an explanatory paragraph describing the ability of the Company to continue as a going concern discussed in Note 1 to the Financial Statements. Upon the closing of the Offering, the Company reissued the Financial Statements, and Arthur Andersen LLP reissued the Report, removing any reference to the ability of the Company to continue as a going concern.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MIM Corporation

Date: August 30, 1996

By: /s/ Richard H. Friedman

Richard H. Friedman
Chief Operating Officer