

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13G
INFORMATION STATEMENT PURSUANT TO RULES 13d-1 AND 13d-2
UNDER THE SECURITIES EXCHANGE ACT OF 1934

MIM Corporation

(Name of Issuer)

Common Stock, \$.0001 par value per share

(Title of Class of Securities)

553044108

(CUSIP Number)

1. NAME OF REPORTING PERSONS
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

Ernest Corvese, as Trustee of The Corvese Irrevocable Trust -- 1992

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
(b) [x]

E. David Corvese, Brian Corvese and Nancy P. Corvese
are the sons and daughter-in-law, respectively, of
Reporting Person.

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

U.S.A.

NUMBER OF 5. SOLE VOTING POWER
SHARES 704,760

BENEFICIALLY 6. SHARED VOTING POWER
OWNED BY 0

EACH 7. SOLE DISPOSITIVE POWER
REPORTING 704,760

PERSON WITH 8. SHARED DISPOSITIVE POWER
0

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

704,760

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES
CERTAIN SHARES

[]

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.9%

12. TYPE OF REPORTING PERSON

IN

Item 1(a). Name of Issuer:
MIM Corporation

Item 1(b). Address of Issuer's Principal Executive Offices:
1 Blue Hill Plaza, 15th Floor, P.O. Box 1670, Pearl River,
New York 10965-8670

Item 2(a). Name of Person Filing:
Ernest Corvese, as Trustee of The Corvese Irrevocable Trust --
1992

Item 2(b). Address of Principal Business Office or, if None, Residence:
MIM Corporation, P.O. Box 3689, Peace Dale, Rhode Island 02883

Item 2(c). Citizenship:
U.S.A.

Item 2(d). Title of Class of Securities:
Common Stock, \$.0001 par value per share

Item 2(e). CUSIP Number:
553044108

Item 3. N/A

Item 4. Ownership.

If the percent of the class owned, as of December 31 of the year covered by the statement, or as of the last day of any month described in Rule 13d-1(b)(2), if applicable, exceeds five percent, provide the following information as of that date and identify those shares which there is a right to acquire.

(a) Amount beneficially owned:
704,760 shares

(b) Percent of class:
5.9%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote 704,760

(ii) Shared power to vote or to direct the vote 0

(iii) Sole power to dispose or to direct the disposition of 704,760

(iv) Shared power to dispose or to direct the disposition of 0

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

Not Applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 10, 1997

(Date)

/s/ Ernest Corvese, Trustee

(Signature)

Ernest Corvese, Trustee of
The Corvese Irrevocable Trust -- 1992

(Name/Title)