SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Add	2. Date of Event Requiring Statement (Month/Day/Year) 03/12/2005		3. Issuer Name and Ticker or Trading Symbol <u>MIM CORP</u> [BIOS]								
(Last) (First) (Middle)			4. Relationship of Reporting Perso (Check all applicable) X Director		n(s) to Issuer 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year)				
				Officer (give title below)	Other (specify below)		6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street)						below)	below)		X Form filed b	y One Reporting Person	
ELMSFORD	NY	10523							Form filed b Reporting P	y More than One erson	
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					Beneficially Owned (Instr. 4)		3. Ownersh Form: Direc or Indirect ((Instr. 5)	ct (D) (In	Nature of Indirect str. 5)	ture of Indirect Beneficial Ownership : 5)	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		d 3. Title and Amount of Securit Underlying Derivative Security		y (Instr. 4) Conve or Exe		cise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiratio Date	n Title		Amount or Number of Shares		Direct (D) or Indirect (I) (Instr. 5)		
Director Stock	Option		(1)	11/13/201	0 Com	mon Stock, \$.0001 par value	33,600	6.14	D		
Director Stock Option		(1)	11/27/201	1 Com	mon Stock, \$.0001 par value	11,200	4.22	D			
Director Stock	Option		(1)	11/20/201	2 Com	mon Stock, \$.0001 par value	11,200	4.43	D		
Director Stock	Option		(1)	11/19/201	3 Com	mon Stock, \$.0001 par value	11,200	7.96	D		

Explanation of Responses:

1. Fully Vested

/s/ Samuels, Stuart A.

** Signature of Reporting Person

03/14/2005 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL