CUSIP 68 404L 102 SCHEDULE 13D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 13D/A

(Amendment No. 2)*

Under the Securities Exchange Act of 1934

Option Care Health, Inc.

(Name of issuer)

Common Stock, \$0.0001 par value (Title of Class of Securities)

68404L 102 (CUSIP number)

Joshua Korff, P.C. Ross Leff, P.C. Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 (212) 446-4800

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

August 20, 2020 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. o

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Exchange Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1.						
Madison Dearborn Partners, LLC						
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
	(a) o (b) x					
3. SEC USE ONLY						
4.	4. SOURCE OF FUNDS					
	OO (See item 3)					
5.	5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)					
	0					
6. CITIZENSHIP OR PLACE OF ORGANIZATION			RGANIZATION			
	State of Delaware	f Delaware				
	•	7.	SOLE VOTING POWER			
	NUMBER OF		0 shares			
	SHARES BENEFICIALLY		SHARED VOTING POWER			
	OWNED BY		131,913,748 (1)			
	EACH	9.	SOLE DISPOSITIVE POWER			
	REPORTING PERSON		0 shares			
	WITH	10.	SHARED DISPOSITIVE POWER			
			131,913,748 (1)			
11.	AGGREGATE AMOUN	T BENEF	ICIALLY OWNED BY EACH REPORTING PERSON			
	131,913,748 (1)					
12.	CHECK BOX IF THE A	GGREGA	TE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
	0					
13.	PERCENT OF CLASS F	REPRESE	NTED BY AMOUNT IN ROW (11)			
70.6% (2)						
14.	TYPE OF REPORTING PERSON					
	00					

(1) Amount consists of 131,913,748 shares of Option Care Health, Inc., a Delaware corporation ("Option Care Health" or the "Issuer") common stock, par value \$0.0001 per share ("Common Stock") issued to HC Group Holdings I, LLC ("HC I" or "Omega Parent"). Madison Dearborn Partners, LLC ("MDP LLC") may be deemed to have beneficial ownership of such shares as MDP LLC is the general partner of Madison Dearborn Partners VI-A&C, L.P. ("MDP VI-A&C"), which in turn is the general partner of Madison Dearborn Capital Partners VI-A, L.P. ("MDCP VI-A").

1.	NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON			
	Madison Dearborn Partners VI-A&C, L.P.			
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
	(a) o (b) x			
3.	3. SEC USE ONLY			
4. SOURCE OF FUNDS				
	OO (See item 3)			
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO			OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)	
	0			
6.	6. CITIZENSHIP OR PLACE OF ORGANIZATION			
	State of Delaware			
		7.	SOLE VOTING POWER	
	NUMBER OF		0 shares	
	SHARES BENEFICIALLY	8.	SHARED VOTING POWER	
	OWNED BY		131,913,748 (1)	
	EACH	9.	SOLE DISPOSITIVE POWER	
	REPORTING PERSON WITH		0 shares	
		10.	SHARED DISPOSITIVE POWER	
			131,913,748 (1)	
11.	AGGREGATE AMOUN	T BENEF	ICIALLY OWNED BY EACH REPORTING PERSON	
	131,913,748 (1)			
12.	CHECK BOX IF THE A	GGREGA	TE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
	0			
13.	PERCENT OF CLASS R	REPRESE	NTED BY AMOUNT IN ROW (11)	
	70.6% (2)			
14. TYPE OF REPORTING PERSON				
	PN			

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. MDP VI-A&C may be deemed to have beneficial ownership of such shares as MDP VI-A&C is the general partner of MDCP VI-A.

1.	NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON					
	Madison Dearborn Capital Partners VI-A, L.P.					
2.	2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
(a) o (b) x						
3. SEC USE ONLY						
4.	4. SOURCE OF FUNDS					
	OO (See item 3)					
5.	5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)					
	0					
6. CITIZENSHIP OR PLACE OF ORGANIZATION State of Delaware			RGANIZATION			
	!	7.	SOLE VOTING POWER			
	NUMBER OF		0 shares			
	SHARES		SHARED VOTING POWER			
	BENEFICIALLY OWNED BY		131,913,748 (1)			
	EACH	9.	SOLE DISPOSITIVE POWER			
	REPORTING PERSON		0 shares			
	WITH	10.	SHARED DISPOSITIVE POWER			
			131,913,748 ⁽¹⁾			
11.	AGGREGATE AMOUN	T BENEF	ICIALLY OWNED BY EACH REPORTING PERSON			
	131,913,748 (1)					
12.	CHECK BOX IF THE A	GGREGA	TE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
	0					
13.	PERCENT OF CLASS R	REPRESE	NTED BY AMOUNT IN ROW (11)			
	70.6% (2)					
14.	TYPE OF REPORTING PERSON					
	PN					

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. MDCP VI-A may be deemed to have beneficial ownership of such shares as MDCP VI-A is a controlling equityholder of MDP HC Holdings, LLC ("MDP HC").

1.	NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON				
	MDP HC Holdings, LLC				
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
	(a) o (b) x				
3.	SEC USE ONLY				
4. SOURCE OF FUNDS					
	OO (See item 3)				
5.	5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
	0				
6. CITIZENSHIP OR PLACE OF ORGANIZATION			RGANIZATION		
	State of Delaware				
		7.	SOLE VOTING POWER		
	NUMBER OF		0 shares		
	SHARES BENEFICIALLY	8.	SHARED VOTING POWER		
	OWNED BY		131,913,748 (1)		
	EACH REPORTING	9.	SOLE DISPOSITIVE POWER		
	PERSON		0 shares		
	WITH	10.	SHARED DISPOSITIVE POWER		
			131,913,748 (1)		
11.		T BENEF	ICIALLY OWNED BY EACH REPORTING PERSON		
	131,913,748 (1)				
12.		GGREG <i>A</i>	ITE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	0				
13.		REPRESE	NTED BY AMOUNT IN ROW (11)		
	70.6% (2)				
14.					
	00				

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. MDP HC may be deemed to have beneficial ownership of such shares as MDP HC is the controlling equityholder of HC I.

1.	NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON					
	HC Group Holdings I, LLC					
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			DX IF A MEMBER OF A GROUP			
	(a) o (b) x					
3. SEC USE ONLY						
4.	SOURCE OF FUNDS					
	OO (See item 3)	OO (See item 3)				
5.	CHECK BOX IF DISCL	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
0						
6.	CITIZENSHIP OR PLACE	CE OF O	RGANIZATION			
	State of Delaware					
		7.	SOLE VOTING POWER			
	NUMBER OF		0 shares			
	SHARES BENEFICIALLY	8.	SHARED VOTING POWER			
	OWNED BY		131,913,748 (1)			
	EACH REPORTING	9.	SOLE DISPOSITIVE POWER			
	PERSON		0 shares			
	WITH	10.	SHARED DISPOSITIVE POWER			
	_		131,913,748 (1)			
11.		T BENEI	FICIALLY OWNED BY EACH REPORTING PERSON			
	131,913,748 (1)					
12.	CHECK BOX IF THE A	.GGREG	ATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
	0					
13.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
70.6% (2)						
14. TYPE OF REPORTING PERSON			Ţ			
	00					

⁽¹⁾ Amount consists of 131,913,748 shares of Common Stock issued to HC I.

⁽²⁾ The percentage ownership is based upon 186,716,364 shares of Common Stock issued and outstanding as of July 31, 2020, as disclosed in the Issuer's Quarterly Report on Form 10-Q filed with the SEC on August 4, 2020.

1	T				
1.					
Elizabeth Q. Betten					
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
(a) o (b) x					
3. SEC USE ONLY					
4.	4. SOURCE OF FUNDS				
	OO (See item 3)				
5.	5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
	o				
6. CITIZENSHIP OR PLACE OF ORGANIZATION			RGANIZATION		
	United States of America				
	•	7.	SOLE VOTING POWER		
	NUMBER OF		0 shares		
	SHARES BENEFICIALLY		SHARED VOTING POWER		
	OWNED BY		131,913,748 (1)		
	EACH		SOLE DISPOSITIVE POWER		
	REPORTING PERSON		0 shares		
	WITH	10.	SHARED DISPOSITIVE POWER		
			131,913,748 (1)		
11.	AGGREGATE AMOUN	T BENEF	TICIALLY OWNED BY EACH REPORTING PERSON		
	131,913,748 (1)				
12.	CHECK BOX IF THE A	GGREGA	ATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	0				
13.		REPRESE	NTED BY AMOUNT IN ROW (11)		
70.6% (2)					
14.	TYPE OF REPORTING PERSON				
	IN				

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. Elizabeth Q. Betten may be deemed to have beneficial ownership of such shares as Ms. Betten serves on the Board of Managers of HC I, is a limited partner of MDP VI-A&C, is a Managing Director of MDP LLC and serves on the board of directors of the Issuer.

1.	NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON				
	Timothy Sullivan				
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
	(a) o (b) x				
3.	3. SEC USE ONLY				
4. SOURCE OF FUNDS					
	OO (See item 3)				
5.	5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
	0				
6. CITIZENSHIP OR PLACE OF ORGANIZATION			RGANIZATION		
	United States of America	l			
		7.	SOLE VOTING POWER		
	NUMBER OF SHARES BENEFICIALLY OWNED BY		0 shares		
		8.	SHARED VOTING POWER		
			131,913,748 (1)		
	EACH REPORTING	9.	SOLE DISPOSITIVE POWER		
	PERSON		0 shares		
	WITH	10.	SHARED DISPOSITIVE POWER		
	1		131,913,748 (1)		
11.		T BENEF	ICIALLY OWNED BY EACH REPORTING PERSON		
	131,913,748 (1)				
12.		.GGREG <i>P</i>	TE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	0				
13.		REPRESE	NTED BY AMOUNT IN ROW (11)		
	70.6% (2)				
14.					
1	IN				

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. Timothy Sullivan may be deemed to have beneficial ownership of such shares as Mr. Sullivan serves on the Board of Managers of HC I, is a limited partner of MDP VI-A&C, is a Managing Director of MDP LLC and serves on the board of directors of the Issuer.

	1					
1. NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON			N OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON			
	Paul J. Finnegan					
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			X IF A MEMBER OF A GROUP			
(a) o (b) x						
3.	SEC USE ONLY					
4. SOURCE OF FUNDS						
	OO (See item 3)					
5.	CHECK BOX IF DISCL	CK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
6. CITIZENSHIP OR PLACE OF ORGANIZAT			RGANIZATION			
	United States of America	ı				
		7.	SOLE VOTING POWER			
	NUMBER OF		0 shares			
	SHARES BENEFICIALLY	8.	SHARED VOTING POWER			
	OWNED BY		131,913,748 (1)			
	EACH REPORTING	9.	SOLE DISPOSITIVE POWER			
	PERSON		0 shares			
	WITH	10.	SHARED DISPOSITIVE POWER			
			131,913,748 (1)			
11.	AGGREGATE AMOUN	T BENEF	ICIALLY OWNED BY EACH REPORTING PERSON			
	131,913,748 (1)					
12.	CHECK BOX IF THE A	GGREGA	TE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
	0					
13.		ENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
	70.6% ⁽²⁾					
14.	TYPE OF REPORTING PERSON					
	IN					

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. Paul J. Finnegan may be deemed to have beneficial ownership of such shares as Mr. Finnegan is one of two members of a limited partner committee that, by majority vote, controls investment decisions of shares held directly by MDCP VI-A, including the disposition of shares of Common Stock held directly by HC I.

1.	NAME OF REPORTING PERSON OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Samuel M. Mencoff				
2.					
(a) o (b) x					
3.	SEC USE ONLY				
4.	SOURCE OF FUNDS				
	OO (See Item 3)				
5.	5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
	0				
6.	CITIZENSHIP OR PLACE OF ORGANIZATION				
	United States of America				
		7.	SOLE VOTING POWER		
	NUMBER OF		0 shares		
	SHARES	8.	SHARED VOTING POWER		
	BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		131,913,748 (1)		
		9.	SOLE DISPOSITIVE POWER		
			0 shares		
		10.	SHARED DISPOSITIVE POWER		
			131,913,748 (1)		
11.	AGGREGATE AMOUN	T BENEF	TICIALLY OWNED BY EACH REPORTING PERSON		
	131,913,748 (1)				
12.	CHECK BOX IF THE A	.GGREG/	ATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	0				
13.	PERCENT OF CLASS R	REPRESE	NTED BY AMOUNT IN ROW (11)		
	70.6% (2)				
14.	TYPE OF REPORTING PERSON				
	IN				

(1) Amount consists of 131,913,748 shares of Common Stock issued to HC I. Samuel M. Mencoff may be deemed to have beneficial ownership of such shares as Mr. Mencoff is one of two members of a limited partner committee that, by majority vote, controls investment decisions of shares held directly by MDCP VI-A, including the disposition of shares of Common Stock held directly by HC I.

This Amendment No. 2 ("Amendment No. 2") to Schedule 13D amends and supplements the Schedule 13D originally filed with the SEC on August 7, 2019, as amended by Amendment No. 1 to the Schedule 13D filed with the SEC on July 27, 2020 (the "Original Schedule 13D" and, together with Amendment No. 2, the "Schedule 13D"), relating to the Issuer. Except as set forth herein, the Original Schedule 13D is unmodified and remains in full force and effect. Each capitalized term used but not defined herein has the meaning ascribed to such term in the Original Schedule 13D.

Item 4. Purpose of Transaction.

Item 4 of the Original Schedule 13D is amended by adding the following:

The information set forth in Item 6 below is incorporated by reference in its entirety into this Item 4.

Item 5. Interest in Securities of the Issuer.

Item 5(a)-(b) of the Original Schedule 13D is hereby amended and restated as follows:

HC I directly owns the 131,913,748 Shares of the Issuer's Common Stock, or approximately 70.6% of the total number of Shares of Common Stock outstanding, issued to HC I pursuant to the Merger Agreement.

MDP HC is the controlling equityholder of HC I and may be deemed to share voting and dispositive power with respect to the 131,913,748 shares of the Issuer's Common Stock, or approximately 70.6% of the total number of Shares of Common Stock outstanding, held by HC I by virtue of its ability to collectively direct the decisions of HC I.

MDCP VI-A, as the controlling equityholder of MDP HC, has the ability to direct the investment decisions of MDP HC, including the power to direct the decisions of MDP HC regarding the vote or disposition of the 131,913,748 Shares of the Issuer's Common Stock, or approximately 70.6% of the total number of Shares of Common Stock outstanding, directly held by HC I; therefore, MDCP VI-A may be deemed to share voting and dispositive power with respect to the Shares of Common Stock of the Issuer held by HC I.

MDP VI-A&C, as the general partner of MDCP VI-A, has the ability to direct the investment decisions of MDCP VI-A, including the power to direct the decisions of MDCP VI-A regarding the vote or disposition of 131,913,748 Shares of the Issuer's Common Stock, or approximately 70.6% of the total number of shares of Common Stock outstanding, directly held by HC I; therefore, MDP VI-A&C may be deemed to share voting and dispositive power with respect to the Shares of Common Stock of the Issuer held by HC I.

MDP LLC, as the general partner of MDP VI-A&C, which in turn is the general partner of MDCP VI-A, has the ability to direct the investment decisions of MDCP VI-A and MDP VI-A&C, including the power to direct the decisions of MDCP VI-A and MDP VI-A&C regarding the vote or disposition of 131,913,748 Shares of the Issuer's Common Stock, or approximately 70.6% of the total number of shares of Common Stock outstanding, directly held by HC I; therefore, MDP LLC may be deemed to share voting and dispositive power with respect to the Shares of Common Stock of the Issuer held by HC I.

Ms. Betten and Mr. Sullivan each serve on the Board of Managers of HC I, are limited partners of MDP VI-A&C, are each a Managing Director of MDP LLC and each serve on of the board of directors of the Issuer. In such capacities, each has the ability to direct HC I's business decisions, including the power to direct the decisions of HC I regarding the vote or disposition of securities held by HC I. Therefore, Ms. Betten and Mr. Sullivan may be deemed to share voting and dispositive power with respect to the 131,913,748 Shares of the Issuer's Common Stock, or approximately 70.6% of the total number of Shares of Common Stock outstanding, directly held by HC I.

Messrs. Finnegan and Mencoff, in their capacities as the sole members of a limited partner committee, have the power, acting by majority vote, to direct the decisions of MDCP VI-A regarding the vote or disposition of securities directly held by HC I; therefore, Messrs. Finnegan and Mencoff may be deemed to share voting and dispositive

power with respect to the 131,913,748 Shares of the Issuer's Common Stock, or approximately 70.6% of the total number of Shares of Common Stock outstanding, directly held by HC I.

The percentages in this Item 5 are calculated based on 186,716,364 total shares of Common Stock issued and outstanding as of July 31, 2020, as disclosed in the Issuer's Quarterly Report on Form 10-Q filed with the SEC on August 4, 2020.

Neither the filing of this Schedule 13D nor any of its contents shall be deemed to constitute an admission by any of the Reporting Persons that it is the beneficial owner of any of the Common Stock referred to herein for the purposes of Section 13(d) of the Act, or for any other purpose, and such beneficial ownership is expressly disclaimed by each Reporting Person other than HC I.

Each Reporting Person expressly disclaims any assertion or presumption that it and the other persons on whose behalf this Statement is filed constitute a "group" for the purposes of Sections 13(d) of the Exchange Act and the rules thereunder. The filing of this statement should not be construed to be an admission that any member of the Reporting Persons are members of a "group" for the purposes of Sections 13(d) of the Exchange Act.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Original Schedule 13D is amended by adding the following under the heading "Equity Offering":

On August 18, 2020, the Underwriters exercised their 30-day option under the Underwriting Agreement to purchase an additional 2,700,000 shares from HC I in full. The closing of such sale occurred on August 20, 2020.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: August 20, 2020

MADISON DEARBORN PARTNERS, LLC

By: /s/ Annie S. Terry

Name: Annie S. Terry Title: Managing Director

MADISON DEARBORN PARTNERS VI-A&C, L.P.

By: Madison Dearborn Partners, LLC

Its: General Partner

By: /s/ Annie S. Terry

Name: Annie S. Terry Title: Managing Director

MADISON DEARBORN CAPITAL PARTNERS VI-A, L.P.

By: Madison Dearborn Partners VI-A&C, L.P.

Its: General Partner

By: Madison Dearborn Partners, LLC

Its: General Partner

By: /s/ Annie S. Terry

Name: Annie S. Terry Title: Managing Director

MDP HC HOLDINGS, LLC

By: /s/ Timothy Sullivan

Name: Timothy Sullivan Title: Managing Director

HC GROUP HOLDINGS I, LLC

By: /s/ Nicolas Sassali

Name: Nicolas Sassali Title: Assistant Treasurer

/s/ Elizabeth Q. Betten

Elizabeth Q. Betten

/s/ Timothy Sullivan

Timothy Sullivan

/s/ Paul J. Finnegan

Paul J. Finnegan

/s/ Samuel M. Mencoff

Samuel M. Mencoff