UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D/A

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

Option Care Health, Inc.

(Name of Issuer)

Common Stock, \$0.0001 par value (Title of Class of Securities)

> 68404L201 (CUSIP Number)

Danielle C. Gray Executive Vice President, Global Chief Legal Officer Walgreens Boots Alliance, Inc. 108 Wilmot Road Deerfield, Illinois 60015 (847) 315-2500

with a copy to:

Nicolas Grabar Lillian Tsu Cleary Gottlieb Steen & Hamilton LLP One Liberty Plaza New York, NY 10006 (212) 225-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

March 1, 2023 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. \Box

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSI	P NO. 68404L2	201	SCHEDULE 13D	Page 2 of 15 Pages		
1	NAMES OF	REP	ORTING PERSONS			
	Walgreens Boots Alliance, Inc.					
2	CHECK TH (b) ⊠	E API	PROPRIATE BOX IF A MEMBER OF A GROUP			
3	SEC USE O	NLY				
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	WITH	10	SHARED DISPOSITIVE POWER			
			10,771,926 (1)			
11	AGGREGA	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	10,771,926	(1)				
12			THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTION	S)		
13	PERCENT	OF CI	ASS REPRESENTED BY AMOUNT IN ROW (11)			
14	6.0% (2) TYPE OF R	EPOR	TING PERSON (SEE INSTRUCTIONS)			
	CO, HC					

(1) Amount consists of 10,771,926 shares of Option Care Health, Inc., a Delaware corporation ("Option Care Health" or the "Issuer"), common stock, par value \$0.0001 per share ("Common Stock"), issued to HC Group Holdings I, LLC ("HC I"). Walgreens Boots Alliance, Inc. ("WBA Parent") may be deemed to have beneficial ownership of such shares of Common Stock, as WBA Parent is the sole equityholder with voting power of WBA Investments, Inc., a Delaware corporation ("WBA Investments"), which in turn is the majority equityholder of WBA US 1 Co., a Delaware corporation ("WBA US 1"), which in turn is the sole equityholder of OCH US Holding LLC, a Delaware limited liability company ("OCH LLC"), which in turn is the sole equityholder of HC I.

CUSI	P NO. 68404L2	201	SCHEDULE 13D	Page 3 of 15 Pages		
1	NAMES OF REPORTING PERSONS					
	HC Group Holdings I, LLC					
2	CHECK TH (b) ⊠	E AP	PROPRIATE BOX IF A MEMBER OF A GROUP			
3	SEC USE O	NLY				
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12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS	5)		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
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(1) Amount consists of 10,771,926 shares of Common Stock issued to HC I.

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SCHEDULE 13D

Page 4 of 15 Pages

1	NAMES OF REPORTING PERSONS						
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(1) Amount consists of 10,771,926 shares of Common Stock issued to HC I. OCH LLC may be deemed to have beneficial ownership of such shares of Common Stock as the sole equityholder of HC I.

SCHEDULE 13D

1	NAMES OF	REPORTING PERSONS				
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13	PERCENT (OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	6.0% (2) TYPE OF R	EPORTING PERSON (SEE INSTRUCTIONS)				
	CO, HC					

(1) Amount consists of 10,771,926 shares of Common Stock issued to HC I. WBA US 1 may be deemed to have beneficial ownership of such shares of Common Stock as the sole equityholder of OCH LLC, which in turn is the sole equityholder of HC I.

SCHEDULE 13D

1	NAMES OF REPORTING PERSONS						
	WBA Investments, Inc.						
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP						
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14	6.0% (2) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
14	I I PE OF K	EPOR	THING PERSON (SEE INSTRUCTIONS)				
	CO, HC						
L	- 7 -						

(1) Amount consists of 10,771,926 shares of Common Stock issued to HC I. WBA Investments may be deemed to have beneficial ownership of such shares of Common Stock, as WBA Investments is the majority equityholder of WBA US 1, which in turn is the sole equityholder of OCH LLC, which in turn is the sole equityholder of HC I.

SCHEDULE 13D

Explanatory Note

This Amendment No. 2 to Schedule 13D (this "Amendment No. 2") amends and supplements the Schedule 13D (the "Schedule 13D") relating to the common stock, \$0.01 par value per share ("Common Stock"), of Option Care Health, Inc., a Delaware corporation (the "Issuer"), originally filed with the Securities and Exchange Commission (the "SEC") on December 17, 2021. as amended by Amendment No. 1 thereto filed on August 18, 2022.

Terms used but not defined in this Amendment No. 2 have the respective meanings given to such terms in the original Schedule 13D, as previously amended.

Item 2. Identity and Background.

Item 2 is amended and supplemented as follows by adding the following:

The name, business address, present principal occupation or employment and citizenship of each current director and executive officer of each of WBA Parent, WBA US 1 and WBA Investments is set forth on Annex A hereto.

Item 4. Purpose of Transaction.

Item 4 is amended and supplemented as follows by adding the following:

March 2023 Equity Offering

On March 1, 2023, the Issuer and HC I entered into an underwriting agreement (the "Underwriting Agreement") with Goldman Sachs & Co. LLC (the "Underwriter"). Pursuant to the Underwriting Agreement, HC I sold 13,000,000 shares of common stock, par value \$0.0001 per share, of the Issuer (the "Common Stock") to the Underwriter at a price of \$30.301 per share (the "March 2023 Offering"), representing approximately 7.2% of the Common Stock outstanding as of March 3, 2023 (as represented by the Issuer in its Prospectus Supplement on Form 424(b)(4) filed on March 3, 2023). The closing of the March 2023 Offering is expected to occur on March 3, 2023.

In addition, subject to the closing of the March 2023 Offering, the Issuer and HC I concurrently entered into a share repurchase agreement (the "Share Repurchase Agreement") whereby the Issuer repurchased directly from HC I 2,475,166 shares of the Common Stock at a price per share equal to the price to the Underwriter for the March 2023 Offering (the "Concurrent Share Repurchase"). Upon closing of the March 2023 Offering and the Concurrent Share Repurchase, HC I will cease to beneficially own (as defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) shares of Common Stock representing 10% or more of the total voting power of the then outstanding Common Stock. As a result, the Director Nomination Agreement, dated August 6, 2019 (the "Director Nomination Agreement"), by and between BioScrip, Inc. and HC I, shall automatically terminate in accordance with its terms. Pursuant to Section 1(b) of the Director Nomination Agreement, the foregoing will not shorten the term of any current Nominee (as such term is defined in the Director Nomination Agreement). From time to time, WBA Parent undertakes a review of its strategic and capital allocation priorities. As part of this review, WBA Parent may effect one or more further sales of Common Stock. Any such sales, which may be undertaken at any time without further notice, may take a number of forms, including registered public offerings effected pursuant to HC I's registration rights under the Registration Rights Agreement (as defined in Item 6) (which offerings may be underwritten and/or marketed), unregistered or registered block trades, unregistered market or private sales, pledges, hedges, forward sales and other derivative transactions.

Decisions to effect any such sales, as well as the size and timing thereof, are also subject to a number of factors outside of the control of WBA Parent, including current and anticipated future trading prices of the shares of Common Stock or other securities of the Issuer, the financial condition, results of operations and prospects of the Issuer and general economic, financial market and industry conditions, other investment and/or business opportunities available to the Reporting Persons, strategic considerations in respect of the Reporting Persons, general stock market and economic conditions, tax considerations and other factors. WBA Parent will periodically consider such sales opportunistically based on such factors and, as a result, the ultimate number of shares of Common Stock that may be sold by WBA, if any, is not ascertainable.

SCHEDULE 13D

In connection with March 2023 Offering, each of HC I, the executive officers of the Issuer and certain of the Issuer's directors affiliated with HC I entered into a 30-calendar day "lock-up" agreement with the Underwriter, dated March 1, 2023 (collectively, the "Lock-up Agreements"). Under the Lock-up Agreements, each party to the Lock-up Agreements agreed that, without the prior written consent of the Underwriter, and subject to certain exceptions, they would not, for a period of 30 days from the date of the prospectus for the March 2023 Offering, (1) offer, pledge, sell, contract to sell, sell any option or contract to purchase, purchase any option or contract to sell, grant any option, right or warrant to purchase, or otherwise transfer or dispose of, directly or indirectly, any shares of Common Stock or any securities convertible into any swap or other agreement that transfers, in whole or in part, any of the economic consequences of ownership of the Common Stock or any security convertible into or exercisable or exchangeable for Comfidentially submitted any registration statement for the registration of any shares of Common Stock or any security convertible into or exercisable or exchangeable for Comfidentially submitted any registration statement for the registration of any shares of Common Stock or any security convertible into or exercisable or exchangeable for Common Stock.

The foregoing summaries of the Director Nomination Agreement, the Underwriting Agreement, the Share Repurchase Agreement, and the Lock-up Agreements do not purport to be complete and are qualified in their entirety by reference to the full text of the Director Nomination Agreement, the Underwriting Agreement, the Share Repurchase Agreement, and the Form of Lock-up Agreement, copies of which are attached hereto as Exhibits 2, 4, 5 and 6, respectively, and are incorporated herein by reference.

Item 5. Interest in Securities of the Issuer.

Item 5 is amended and supplemented as follows:

(a, b)

HC I directly owns 10,771,926 shares of the Issuer's Common Stock, or approximately 6.0% of the total number of shares of Common Stock outstanding, which were issued to HC I pursuant to the BioScrip Merger Agreement.

OCH LLC is the sole equityholder of HC I and may be deemed to share voting and dispositive power with respect to the 10,771,926 shares of the Issuer's Common Stock, or approximately 6.0% of the total number of shares of Common Stock outstanding, held by HC I by virtue of its ability to direct the decisions of HC I.

WBA US 1, as the sole equityholder of OCH LLC, which in turn is the sole equityholder of HC I, has the ability to direct the investment decisions of OCH LLC, including the power to direct the decisions of OCH LLC regarding the voting or disposition of the 10,771,926 shares of the Issuer's Common Stock, or approximately 6.0% of the total number of shares of Common Stock outstanding, directly held by HC I; therefore, WBA US 1 may be deemed to share voting and dispositive power with respect to the shares of Common Stock of the Issuer held by HC I.

WBA Investments, as the majority equityholder of WBA US 1, which in turn is the sole equityholder of OCH LLC, which in turn is the sole equityholder of HC I, has the ability to direct the investment decisions of OCH LLC, including the power to direct the decisions of OCH LLC regarding the voting or disposition of the 10,771,926 shares of the Issuer's Common Stock, or approximately 6.0% of the total number of shares of Common Stock outstanding, directly held by HC I; therefore, WBA Investments may be deemed to share voting and dispositive power with respect to the shares of Common Stock of the Issuer held by HC I.

WBA Parent, as the sole equityholder with voting power of WBA Investments, which in turn is the majority equityholder of WBA US 1, which in turn is the sole equityholder of OCH LLC, which in turn is the sole equityholder of HC I, has the ability to direct the investment decisions of WBA Investments, including the power to direct the decisions of OCH LLC regarding the voting or disposition of the 10,771,926 shares of the Issuer's Common Stock, or approximately 6.0% of the total number of shares of Common Stock outstanding, directly held by HC I; therefore, WBA Parent may be deemed to share voting and dispositive power with respect to the shares of Common Stock of the Issuer held by HC I.

The percentages in this Item 5 are calculated based on 179,482,545 shares of the Issuer's Common Stock outstanding as of March 3, 2023, as represented by the Issuer in its Prospectus Supplement on Form 424(b)(4) filed on March 3, 2023.

Neither the filing of this Schedule 13D nor any of its contents shall be deemed to constitute an admission by any of the Reporting Persons that it is the beneficial owner of any of the shares of the Issuer's Common Stock referred to herein for the purposes of Section 13(d) of the Act, or for any other purpose, and such beneficial ownership is expressly disclaimed by each Reporting Person other than HC I.

Each Reporting Person expressly disclaims any assertion or presumption that it and the other persons on whose behalf this Schedule 13D is filed constitute a "group" for the purposes of Sections 13(d) of the Act and the rules thereunder. The filing of this Schedule 13D should not be construed to be an admission that any member of the Reporting Persons are members of a "group" for the purposes of Sections 13(d) of the Act.

(c)

The information set forth in Item 4 of this Schedule 13D is incorporated by reference in its entirety into this Item 5(c). Except for the information disclosed in Item 4 of this Schedule 13D, none of the Reporting Persons has effected any transactions in shares of the Issuer's Common Stock in the past 60 days.

(d)

None of the Reporting Persons, and to the best knowledge of the Reporting Persons, no other person, is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares of the Issuer's Common Stock reported herein.

(e)

Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 is amended by adding the following:

The information set forth in Item 4 of this Amendment No. 2 is incorporated by reference in its entirety into this Item 6.

SCHEDULE 13D

Item 7. Materials to be Filed as Exhibits.

- Exhibit 1Joint Filing Agreement, by and among the Reporting Persons, dated as of December 20, 2021 (incorporated by reference to Exhibit 1 of
the Schedule 13D filed by the Reporting Persons on December 20, 2021).
- Exhibit 2 Director Nomination Agreement, by and among the Issuer and HC I (incorporated by reference to Exhibit 10.2 to the Issuer's Current Report on Form 8-K filed with the SEC on August 7, 2019).
- Exhibit 3 Registration Rights Agreement, by and among the Issuer and HC I (incorporated by reference to Exhibit 10.1 to the Issuer's Current Report on Form 8-K filed with the SEC on August 7, 2019).
- Exhibit 4 Underwriting Agreement, dated as of March 1, 2023, by and among Option Care Health, Inc., HC Group Holdings, I LLC and Goldman Sachs & Co. LLC (incorporated by reference to Exhibit 1.1 to Option Care Health, Inc.'s Current Report on Form 8-K filed on March 3, 2023).
- Exhibit 5 Share Repurchase Agreement, dated as of February 28, 2023, by and between Option Care Health, Inc., and HC Group Holdings, I LLC (incorporated by reference to Exhibit 10.1 to Option Care Health, Inc.'s Current Report on Form 8-K filed on March 3, 2023).
- Exhibit 6 Form of Lock-Up Agreement (incorporated by reference to Exhibit A of Exhibit 1.1 to Option Care Health, Inc.'s Current Report on Form 8-K filed on March 3, 2023).

SCHEDULE 13D

ANNEX A

The following table sets forth the name, present occupation or employment and citizenship of each current director and executive officer of WBA Parent, WBA US 1, and WBA Investments. Except where noted, the principal business address of each person listed below is 108 Wilmot Road, Deerfield, Illinois 60015.

<u>Name</u>	Directors of WBA Parent Present Occupation	Citizenship
Janice M. Babiak	Former Managing Partner, Ernst & Young LLP.	United States; United Kingdom (dual citizenship)
Inderpal S. Bhandari	Global Chief Data Officer, IBM Corporation.	United States
Rosalind G. Brewer	Chief Executive Officer, WBA Parent.	United States
Ginger L. Graham	Lead Independent Director, WBA Parent.	United States
Bryan C. Hanson	President, CEO and Chairman, Zimmer Biomet.	United States
Valerie B. Jarrett	Chief Executive Officer, Obama Foundation.	United States
John A. Lederer	Senior Advisor, Sycamore Partners.	Canada
Dominic P. Murphy	Managing Partner and Co-Head of UK	Republic of Ireland
	Investments, CVC Capital Partners.	
Stefano Pessina	Executive Chairman, WBA Parent.	Monaco
Nancy M. Schlichting	Former Chief Executive Officer, Henry Ford Health System.	United States
N.	Executive Officers of WBA Parent	
<u>Name</u> Stefano Pessina	Present Occupation Executive Chairman, WBA Parent.	Citizenship
Ornella Barra	Chief Operating Officer, International, WBA	Monaco
Omena Bana	Parent.	Monaco
Rosalind Brewer	Chief Executive Officer, WBA Parent.	United States
James Kehoe	Executive Vice President and Global Chief	Republic of Ireland
	Financial Officer, WBA Parent.	. I and the second s
Danielle Gray	Executive Vice President, Global Chief Legal	United States
	Officer, WBA Parent.	
Holly May	Executive Vice President, Global Chief HR	United States
5 5	Officer, WBA Parent.	
Henry Lee Cooper, IV	Executive Vice President and President,	United States
	Pharmacy, WBA Parent.	
Kevin Ban, M.D.	Executive Vice President and Global Chief	United States
,	Medical Officer, WBA Parent.	
Tracey Brown	President, Walgreens Retail, and Chief	United States
	Customer Officer, WBA Parent.	
John Driscoll	Executive Vice President, President of U.S.	United States
	Healthcare, WBA Parent.	
N.	Directors of WBA US 1	
Name Manmahan Mahaian	Present Occupation	Citizenship
Manmohan Mahajan	Senior Vice President, Global Controller and	United States

Joseph B. Amsbary, Jr.

Mark Weisz

Present OccupationChizehsinpSenior Vice President, Global Controller and
Chief Accounting Officer, WBA Parent, and
President and Director, WBA US 1.United StatesSenior Vice President and Corporate Secretary,
WBA Parent, and Vice President, Secretary, and
Director, WBA US 1.United StatesSenior Vice President, Global Tax, WBA Parent,
and Vice President and Director, WBA US 1.United States

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Name	Executive Officers of WBA US 1 Present Occupation		Citizenship
Manmohan Mahajan	Senior Vice President, Global Controller and Chief Accounting Officer, WBA Parent, and President and Director, WBA US 1.	United States	
Joseph B. Amsbary, Jr.	Senior Vice President and Corporate Secretary, WBA Parent, and Vice President Secretary, and Director, WBA US 1.	United States	
Mark Weisz	Senior Vice President, Global Tax, WBA Parent, and Vice President and Director, WBA US 1.	United States	
Omorlie Harris	Senior Vice President and Global Treasurer, WBA Parent, and Treasurer, WBA US 1.	United States	
Michael Emerson	Vice President of Tax Audits and Controversy, Walgreen Co, and Vice President, Tax, WBA US 1.	United States	
Brittany Mack	Senior Director, Tax Operations and Compliance Walgreen Co, and Assistant Treasurer, WBA US 1.	United States	
Name	Directors of WBA Investments, Inc. Present Occupation		Citizenship
Manmohan Mahajan	Senior Vice President, Global Controller and Chief Accounting Officer, WBA Parent, and President and Director, WBA Investments.	United States	
Joseph B. Amsbary, Jr.	Senior Vice President and Corporate Secretary, WBA Parent, and Vice President Secretary, and Director, WBA Investments.	United States	
Mark Weisz	Senior Vice President, Global Tax, WBA Parent, and Vice President and Director, WBA Investments.	United States	
Omorlie Harris	Senior Vice President and Global Treasurer, WBA Parent, and Treasurer, WBA Investments.	United States	
Michael Emerson	Vice President of Tax Audits and Controversy, Walgreen Co, and Vice President, Tax, WBA Investments.	United States	
Brittany Mack	Senior Director, Tax Operations and Compliance Walgreen Co, and Assistant Treasurer, WBA Investments.	United States	

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Name	Executive Officers of WBA Investments, Inc. Present Occupation	Citizenship
Manmohan Mahajan	Senior Vice President, Global Controller and	United States
	Chief Accounting Officer, WBA Parent, and	
	President and Director, WBA Investments.	
Joseph B. Amsbary, Jr.	Senior Vice President and Corporate Secretary,	United States
	WBA Parent, and Vice President, Secretary and	
	Director, WBA Investments.	
Mark Weisz	Senior Vice President, Global Tax, WBA Parent,	United States
	and Vice President and Director, WBA	
	Investments.	
Omorlie Harris	Senior Vice President and Global Treasurer,	United States
	WBA Parent, and Treasurer, WBA Investments.	
Michael Emerson	Vice President of Tax Audits and Controversy,	United States
	Walgreen Co, and Vice President, Tax, WBA	
	Investments.	
Brittany Mack	Senior Director, Tax Operations and Compliance	United States
	Walgreen Co, and Assistant Treasurer, WBA	
	Investments.	

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete, and correct.

Dated: March 3, 2023

WALGREENS BOOTS ALLIANCE, INC.

By: /s/ Joseph B. Amsbary, Jr. Name: Joseph B. Amsbary, Jr. Title: Senior Vice President and Corporate Secretary

HC GROUP HOLDINGS I, LLC

By: /s/ Joseph B. Amsbary, Jr. Name: Joseph B. Amsbary, Jr. Title: Senior Vice President and Secretary

OCH US HOLDING LLC

By: /s/ Joseph B. Amsbary, Jr. Name: Joseph B. Amsbary, Jr. Title: Senior Vice President and Secretary

WBA US 1 CO.

By: /s/ Joseph B. Amsbary, Jr. Name: Joseph B. Amsbary, Jr. Title: Senior Vice President and Secretary

WBA INVESTMENTS, INC.

By: /s/ Joseph B. Amsbary, Jr. Name: Joseph B. Amsbary, Jr. Title: Senior Vice President and Secretary