SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			UI Sect	lion 30(n) 0	i the mve	estment Company Act of 194	40				
1. Name and Address of Reporting Person*       2. Date of Experiments         KEANE GREGORY H       (Month/Day/ 03/12/2005)				ment	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>MIM CORP</u> [ BIOS ]						
(Last) 100 CLEARB	(First) ROOK ROAD	(Middle)				tionship of Reporting Person all applicable) Director Officer (give title	n(s) to Issuer 10% Owner Other (specify		<ul> <li>5. If Amendment, Date of Original Filed (Month/Day/Year)</li> <li>6. Individual or Joint/Group Filing (Check</li> </ul>		
(20						below)	below)		Applicable Line)		
(Street) ELMSFORD NY 10523						EVP, CFO and Tre	asurer		X Form filed by One Reporting Person		
									Form filed by More than One Reporting Person		
(City)	(State)	(Zip)									
		٦	Fable I - Nor	n-Deriva	tive Se	ecurities Beneficially	/ Owned				
1. Title of Security (Instr. 4)						ally Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock, \$.0001 par value					26,701	D					
		(e.				urities Beneficially C ptions, convertible		s)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable an Expiration Date (Month/Day/Year)		d 3. Title and Amount of Securiti Underlying Derivative Security			4. Conversio or Exercis	e Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiratio Date	n Title		Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)			
Employee Stock Option		(1)	11/18/200	5 Con	nmon Stock, \$.0001 par value	10,467	9.6	D			
Employee Stock Option		(1)	07/02/200	<sub>6</sub> Con	umon Stock, \$.0001 par value	23,906	7.39	D			
Employee Stock Option		(1)	08/29/200	7 Con	umon Stock, \$.0001 par value	56,000	6.58	D			
Employee Stock Option		(1)	08/01/200	8 Con	nmon Stock, \$.0001 par value	22,400	4.69	D			
Employee Stock Option		(1)	08/21/200	9 Con	nmon Stock, \$.0001 par value	39,760	4.37	D			
Employee Stock Option		(1)	08/05/201	3 Con	umon Stock, \$.0001 par value	93,520	9.55	D			

Explanation of Responses:

1. Fully Vested

<u>/s/ Keane, Gregory H</u>

\*\* Signature of Reporting Person Date

03/12/2005

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.