
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

OPTION CARE HEALTH, INC.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- No fee required
 - Fee paid previously with preliminary materials
 - Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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Your **Vote** Counts!

OPTION CARE HEALTH, INC.

2024 Annual Meeting
Vote by May 14, 2024
11:59 PM ET



OPTION CARE HEALTH, INC.
3000 LAKESIDE DRIVE
SUITE 300N
BANNOCKBURN, IL 60015



V32076-P06749

You invested in **OPTION CARE HEALTH, INC.** and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on May 15, 2024.**

Get informed before you vote

View the Notice of Meeting, Proxy Statement, and Annual Report on Form 10-K online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 1, 2024. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote Virtually at the Meeting*

May 15, 2024
11:30 AM CDT

Virtually at:
www.virtualshareholdermeeting.com/OPCH2024

*Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
1. To elect twelve nominees identified in the accompanying proxy statement to serve as directors. Nominees: 01) John J. Arlotta 02) Elizabeth Q. Betten 03) Elizabeth D. Bierbower 04) Barbara W. Bodem 05) Eric K. Brandt 06) Natasha Deckmann 07) David W. Golding 08) Harry M. Jansen Kraemer, Jr. 09) R. Carter Pate 10) John C. Rademacher 11) Timothy P. Sullivan 12) Norman L. Wright	✓ For
2. To ratify the appointment of KPMG LLP as our independent registered public accounting firm for the year ending December 31, 2024.	✓ For
3. To approve, on a non-binding advisory basis, our executive compensation.	✓ For
4. To approve the Amended and Restated Option Care Health, Inc. 2018 Equity Incentive Plan.	✓ For
NOTE: To transact other business as may properly come before the meeting or any adjournment of the meeting.	

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".